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GRAND TALENTS GROUP HOLDINGS LIMITED
廣駿集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 8516)

**CLARIFICATION ANNOUNCEMENT REGARDING THE
REVISED EXPECTED TIMETABLE IN RELATION TO
THE PROPOSED CAPITAL REORGANISATION AND
THE PROPOSED RIGHTS ISSUE ON THE BASIS OF
FIVE (5) RIGHTS SHARES FOR EVERY TWO (2) NEW ORDINARY
SHARES HELD ON THE RECORD DATE**

Reference is made to the announcement of Grand Talents Group Holdings Limited (the “**Company**”) dated 4 June 2025 (the “**Announcement**”) in relation to the revised expected timetable of the proposed Capital Reorganisation and the proposed Rights Issue. Unless otherwise stated, all capitalised terms used herein shall have the same meanings as those defined in the Announcement.

CLARIFICATION ON THE REVISED EXPECTED TIMETABLE

The Company notes that, due to an inadvertent clerical error, the events listed under the section titled “REVISED TIMETABLE FOR THE CAPITAL REORGANISATION AND THE RIGHTS ISSUE” were mistakenly duplicated and shall be amended. The Company would like to clarify that the timetable for the proposed Capital Reorganisation and the proposed Rights Issue are expected to be revised as follows:

Events

Timeline

Expected despatch date of the circular, proxy form
and notice of the EGM Wednesday, 18 June 2025

Events	Timeline
Latest time for lodging transfer documents of the Shares to qualify for attendance and voting at the EGM	4:30 p.m. on Wednesday, 2 July 2025
Closure of register of members of the Company to determine the entitlements of the Shareholders to attend and vote at the EGM	Thursday, 3 July 2025 to Thursday, 10 July 2025 (both days inclusive)
Latest time for lodging proxy forms for the EGM.	11:00 a.m. on Tuesday, 8 July 2025
Record date for attending and voting at the EGM.	Thursday, 10 July 2025
Expected time and date of the EGM	11:00 a.m. on Thursday, 10 July 2025
Announcement of poll results of the EGM	Thursday, 10 July 2025
Re-opening of the register of members of the Company.	Friday, 11 July 2025

The following events are conditional on the fulfilment of the conditions for the implementation of the Share Consolidation and therefore the dates are tentative:

Events	Timeline
Effective date of the Share Consolidation	Monday, 14 July 2025
First day of free exchange of existing share certificates of the Existing Shares for new share certificates for the Consolidated Shares	Monday, 14 July 2025
Commencement of dealings in the Consolidated Shares	9:00 a.m. on Monday, 14 July 2025
Original counter for trading in the Existing Shares in board lots of 5,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Monday, 14 July 2025

Events**Timeline**

Temporary counter for trading in the Consolidated Shares in temporary board lots of 500 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Monday, 14 July 2025
Original counter for trading in the Consolidated Shares in board lot of 5,000 Consolidated Shares (in the form of new share certificates for Consolidated Shares) re-opens.	9:00 a.m. on Monday, 28 July 2025
Parallel trading in the Existing Shares and the Consolidated Shares (in the form of existing share certificates of the Existing Shares and new share certificates of the Consolidated Shares) commences	9:00 a.m. on Monday, 28 July 2025
Designated broker starts to stand in the market to provide matching services for sale and purchase of odd lots of the Consolidated Shares	9:00 a.m. on Monday, 28 July 2025
Designated broker ceases to stand in the market to provide matching services for sale and purchase of odd lots of the Consolidated Shares	4:00 p.m. on Friday, 15 August 2025
Temporary counter for trading in the Consolidated Shares in temporary board lot of 500 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Friday, 15 August 2025
Parallel trading in the Existing Shares and the Consolidated Shares (in the form of existing share certificates of the Existing Shares and new share certificates of the Consolidated Shares) ends	4:10 p.m. on Friday, 15 August 2025
Last day for free exchange of existing share certificates of the Existing Shares for new share certificates for the Consolidated Shares	Tuesday, 19 August 2025

The following events are conditional on the fulfilment of the conditions for the implementation of the Capital Reduction and the Sub-division and therefore the dates are tentative:

Events	Timeline
Expected effective time of the Capital Reduction and the Sub-division.	Before 9:00 a.m. on Friday, 29 August 2025
First day of free exchange of existing share certificates of the Consolidated Shares for new share certificates for the New Ordinary Shares.	Friday, 29 August 2025
Last day for free exchange of existing share certificates of the Consolidated Shares for new share certificates for the New Ordinary Shares.	Tuesday, 21 October 2025

The following events are conditional on the fulfilment of the condition(s) for the implementation of the Rights Issue:

Events	Timeline
Last day of dealings in the New Ordinary Shares on a cum-rights basis of the Rights Issue.	Friday, 29 August 2025
First day of dealings in the New Ordinary Shares on an ex-rights basis of the Rights Issue	Monday, 1 September 2025
Latest time for lodging transfer of Shares and related documents in order to qualify for the Rights Issue	4:30 p.m. on Tuesday, 2 September 2025
Closure of register of members of the Company to determine the entitlements to the Rights Issue	Wednesday, 3 September 2025 to Tuesday, 9 September 2025 (both days inclusive)
Record Date for determining entitlements to the Rights Issue	Tuesday, 9 September 2025
Re-opening of the register of members of the Company . . .	Wednesday, 10 September 2025

Events**Timeline**

Expected publication date of the Prospectus Documents (including the Prospectus and the PAL(s); and in the case of the Non-Qualifying Shareholders, the Prospectus only)	Wednesday, 10 September 2025
First day of dealings in nil-paid Rights Shares in the board lot size of 5,000 Rights Shares	Friday, 12 September 2025
Latest time for splitting of the PAL(s)	4:00 p.m. on Tuesday, 16 September 2025
Last day of dealings in nil-paid Rights Shares in the board lot size of 5,000 Rights Shares	Friday, 19 September 2025
Latest time for acceptance of, and payment for, the Rights Shares	4:00 p.m. on Wednesday, 24 September 2025
Announcement of the number of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares subject to the Compensatory Arrangements	Tuesday, 30 September 2025
Commencement of the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent	Thursday, 2 October 2025
Latest time for the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent	4:00 p.m. on Friday, 3 October 2025
Latest Time for Termination	4:00 p.m. on Monday, 6 October 2025
Announcement of the results of Rights Issue (including the results of the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent and the amount of the Net Gain per the Unsubscribed Rights Shares and the NQS Unsold Rights Shares under the Compensatory Arrangements).	Monday, 13 October 2025
Despatch of certificates for fully-paid Rights Shares	Tuesday, 14 October 2025

Events

Timeline

Despatch of refund cheques if the Rights Issue is terminated Tuesday, 14 October 2025

Commencement of dealings in fully-paid Rights Shares Wednesday, 15 October 2025

Designated broker starts to stand in the market to provide
matching services for odd lots of shares Wednesday, 15 October 2025

Payment of the Net Gain (if any) to relevant No Action
Shareholders (if any) Wednesday, 15 October 2025

Designated broker ceases to stand in the market to provide
matching services for odd lots of Shares Friday, 14 November 2025

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By the Order of the Board
Grand Talents Group Holdings Limited
Chu Jinzhe
Executive Director

Hong Kong, 5 June 2025

As at the date of this announcement, the executive Directors are Mr. HA Chak Hung, Mr. IP Chu Shing and Mr. CHU Jinzhe; and the independent non-executive Directors are Dr. FOK Wai Sun, Ms. LIU Yuchao and Ms. TANG Shui Man.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on “Latest Listed Company Information” page for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.grandtalentsgroup.com.hk.